



GFST & GOVERNMENT OF ANDHRA PRADESH SHAPING THE NEXT ERA OF GOVERNANCE

TOURISM CONCLAVE TECH AI 2.0



WHERE CULTURE EMBRACES **CUTTING-EDGE TECHNOLOGY**

> 26-27 JUNE 2025 **HOTEL MURALI FORTUNE VIJAYAWADA**

Host State

In collaboration with











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For inquiries or further information, please contact GFST at (admin@gfst.in).

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Preface

GFST: REIMAGINING TOURISM FOR A SUSTAINABLE FUTURE

The Global Forum for Sustainable Transformation (GFST) continues to drive pioneering transformation across sectors, this time placing sustainable, inclusive, and techenabled tourism at the forefront. Leveraging GovTech, DeepTech, and policy innovation, GFST envisions a vibrant tourism ecosystem that fuels economic growth, creates jobs, and preserves cultural and natural heritage.

With Shri N. Chandrababu Naidu as Chief Mentor, and strategic guidance from thought leaders like Shri S.P. Tucker and Shri Cherukuri Kutumba Rao, GFST is shaping the narrative for "Viksit Bharat 2047" through a tourism lens—positioning Andhra Pradesh as a benchmark for regenerative and responsible tourism.

DRIVING IMPACT: FROM INNOVATION TO TOURISM TECH 2.0

Following the success of transformative sectoral conclaves in healthcare, aquaculture and livestock, GFST now brings its focus to Tourism Tech 2.o. In collaboration with the Government of Andhra Pradesh (GoAP) on probono basis, this initiative integrates emerging

technologies—AI, AR/VR, big data, geospatial intelligence, and blockchain—to reimagine travel experiences, improve destination management, and enhance community-based tourism.

Tourism Tech 2.0 aims to elevate Andhra Pradesh's tourism GVA through a 360-degree strategy: smart infrastructure, immersive storytelling, seamless digital travel services, and empowered local communities, especially SHGs and youth entrepreneurs. This effort will promote offbeat destinations, eco-tourism, heritage conservation, and rural tourism, boosting both livelihoods and local pride.

POLICY, PARTNERSHIPS & PURPOSE-DRIVEN GROWTH

In alliance with GoAP, leading policy institutions, industry innovators, and global travel platforms, GFST is creating a future ready tourism blueprint. Andhra Pradesh becomes the launchpad for scalable models of tourism-led development that are inclusive, tech-driven, and environmentally sustainable. Once proven, this template will guide other states and nations in revitalizing tourism as a pillar of the digital and green economy.

This is not just a vision—it's a movement. And we are just beginning the journey.

Sri Nara Chandrababu Naidu Hon'ble Chief Minister of Andhra Pradesh

CHIEF PATRON'S MESSAGE

Tourism Transformed: Powered by AI & Backed by Care

TOURISM AS THE ENGINE OF INCLUSIVE GROWTH

Tourism has the potential to be the most transformative sector in Andhra Pradesh's economy. With minimal investment, it can become a powerful generator of employment, entrepreneurship, and inclusive development. Our state's diverse cultural heritage, natural landscapes, and coastal wealth offer immense opportunities to tap into global and domestic tourist circuits. By promoting local arts, crafts, cuisines, and festivals through homestays and community-based tourism, we are empowering rural economies while enriching the travel experience.

LEVERAGING INNOVATION AND SAFETY THROUGH TECHNOLOGY

Technology and safety are foundational pillars in our tourism blueprint. From AI-enabled surveillance in temples to IVRS-based feedback systems and digital ticketing in tourist hubs, Andhra Pradesh is embracing smart tourism solutions. Our aim is to position Andhra Pradesh among the top ten destinations for foreign tourist arrivals while ensuring our infrastructure and services meet global standards.

SUSTAINABLE AND SPIRITUAL TOURISM FOR A MODERN WORLD

Our government envisions Andhra Pradesh as a model of eco-conscious, culturally rooted tourism. With over 27,000 temples and 21 crore annual pilgrims, spiritual tourism is a cornerstone of our strategy. The new tourism policy includes the development of ten temple circuits and 25 thematic circuits, including eco-tourism and river cruises. Temples are not only sacred spaces but vital economic and social hubs that support sustainable livelihoods, heritage preservation, and holistic well-being.

A FUTURE-READY VISION FOR PROSPERITY

Our ambitious goal of achieving 20% annual growth in tourism is rooted in a clear vision: to make Andhra Pradesh a 'Happy State' where every tourist returns with lasting memories. With ₹10,000 crore private investment targeted, 500+ homestays, thematic festivals, medical tourism hubs, and night safaris, we are building a tourism ecosystem that is dynamic, inclusive, tech-enabled and resilient. Together, let us make Andhra Pradesh the most sought-after tourism destination in India and the world.



S.P. Tucker, IAS (Retd.)
Vice Chairman & Director



Cherukuri Kutumba Rao
Director



Sanjay Gupta, IFS(Retd.)

Chief Executive Officer



Sridhar Seshadri

Director, Global Foresight &
Innovation



Shreeram Iyer Director, Global Impact

HON'BLE MINISTER'S MESSAGE



Sri Kandula Durgesh

Hon'ble Minister for Tourism &
Culture Government of Andhra Pradesh

CELEBRATING ANDHRA PRADESH'S CULTURAL GRANDEUR

Andhra Pradesh stands as a beacon of India's timeless heritage, natural splendor, and vibrant traditions. From the serene beaches of the coast to the majestic temples of our heartland, our state offers an unparalleled blend of history, spirituality, and modernity. As the Minister for Tourism & Culture, it is my honor to present this dynamic transformation and invite travelers and stakeholders alike to experience our cultural richness.

DRIVING TOURISM THROUGH INNOVATION AND INCLUSION

Our government is committed to positioning Andhra Pradesh as a top-tier global tourism destination. Through innovative policies, strategic partnerships, and sustainable infrastructure, we aim to unlock the untapped potential of our tourism sector. We are focusing on heritage tourism, ecotourism, adventure tourism, and digital experiences that engage both domestic and international audiences.

TOGETHER TOWARDS A VIBRANT FUTURE

I extend my gratitude to all stakeholders and citizens who contribute to the growth of tourism and preservation of culture in our state. Let us work together to make Andhra Pradesh a model for cultural revival and inclusive economic development. Join us on this journey as we build a tourism ecosystem that celebrates every soul, story, and space of our beautiful state.



Sri K. Vijayanand, IAS Chief Secretary to Government, Govt. of Andhra Pradesh



Sri Ajay Jain, IASSpecial Chief Secretary to
Government, YAT&C Department,
Govt. of Andhra Pradesh



Smt. Amrapali Kata, IAS Chief Executive Officer, APTA, Govt. of Andhra Pradesh

CHAPTER 1 EXPLORE ANDHRA PRADESH INDIA'S NEXT TOURISM POWERHOUSE

"Where Nature, Culture & Adventure Unite"

TOURISM AT A GLANCE

- 3rd Most Visited State in India
- Tourism granted "Industry Status"
- New Tourism Policy 2024–29
- 7 Anchor Hubs: Visakhapatnam, Tirupati, Araku, Rajahmundry, Amaravati, Srisailam, Gandikota
- 25+ Thematic Circuits: 2 Buddhist Circuits, 10 Temple Circuits, 5 Beach Circuits, 4 River Cruise Circuits, 3 Eco-Tourism Circuits, 2 Sea Cruise Circuits, Seaplane Circuits

MAJOR ATTRACTIONS & EXPERIENCES

- Coastal Bliss: Kakinada, Suryalanka & Mypadu Beaches
- Eco-Retreats, National Parks, Wildlife Sanctuaries
- Spiritual Heritage: Tirupati, Srisailam, Amaravati
- River & Sea Cruises: Cruising along Krishna & Godavari Rivers
- Seaplane Tourism: Enhancing access to remote beauty spots
- Rushikonda Beach Blue Flag Certified
- 21 More Beaches Proposed for Certification

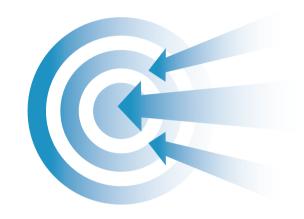
WHY INVEST IN AP TOURISM?

- World-Class Infrastructure
- Single-Desk Portal: www.apindustries. gov.in
- Investor Facilitation Cell (IFC) Vijavawada
- Mega & Ultra Mega Project Incentives
- Support for Homestays & Rural Tourism
- Art & Craft Experience Centres in rural zones
- Rs.15+ Crore Revenue from spiritual tourism in 2024-25
- Goal: 0.5% share of global tourist arrivals

CHAPTER 2 CHARTING THE FUTURE: ANDHRA PRADESH TOURISM 2029

Andhra Pradesh Tourism Strategy – Vision 2029, Driving Growth, Creating Impact

KEY MACRO INDICATORS (CURRENT VS 2029)							
Indicator	Current	Target (2029)					
GVA Share	4.60%	8.00%					
GSDP Contribution	₹ 70,000 Cr	₹ 2,40,000 Cr					
Employment Share	12%	15%					
FTA Rank (India)	16	Top 10					
Spend/Tourist	₹ 1,700	₹ 25,000					
Avg Stay	1-2 days	5 days					
Hotel Rooms	4,500	50,000 (in view of 20% GR)					



STRATEGIC FOCUS AREAS

Infrastructure expansion & new circuits
High-value and eco-tourism promotion
Tourist experience & safety enhancement
Global branding & digital presence
Employment & skilling for youth

Join the Journey to Transform Andhra Pradesh into India's Tourism Powerhouse

STRATEGIC GROWTH PILLARS TO ACHIEVE ANDHRA PRADESH'S TOURISM VISION 2029

Targeted Circuit Development to Drive Revenue, Footfall, Employment, and Investment

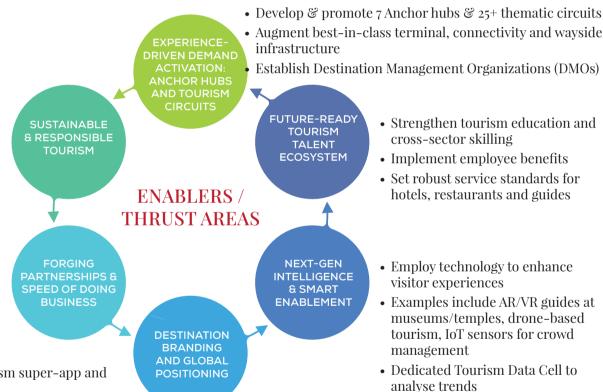
Pillar	Weight	2024 Baseline (in INR Cr)	2029 Target (in INR Cr)	Additional Revenue (in INR Cr)	Additional Footfall (in Crore)	Additional Jobs	Reqd. Capex in INR Cr.
Buddhist Circuits	3%	2100	7200	5100	2.04	153000	765
Temple Circuits	75%	52500	180000	127500	51	3825000	19125
Beach Circuits	5%	3500	12000	8500	3.4	255000	1275
River Cruise Circuits	2%	1400	4800	3400	1.36	102000	510
Eco-Tourism Circuits	5%	3500	12000	8500	3.4	255000	1275
Sea Cruise Circuits	0.50%	350	1200	850	0.34	25500	128
Seaplane Circuits	0.50%	350	1200	850	0.34	25500	128
Other Circuits	9%	6300	21600	15300	6.12	459000	2295
Total	100%	70000	240000	170000	68	5100000	25500

CHAPTER 3

KEY ENABLERS TO TRANSFORM ANDHRA PRADESH INTO A PREMIER TOURISM DESTINATION

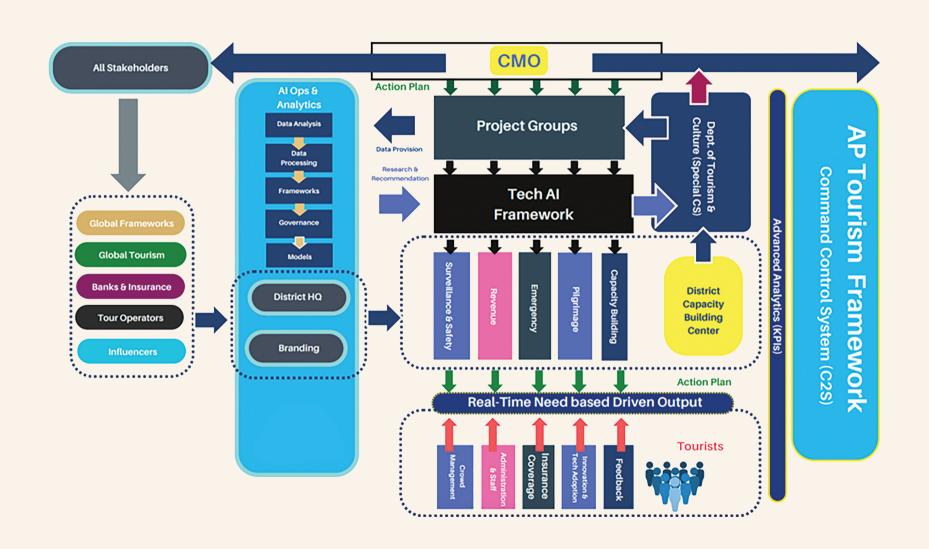
Strategic Thrust Areas to Enhance Experience, Drive Innovation, and Build a Globally Competitive Tourism Ecosystem

- Enforce green standards: build to LEED/ NABH norms for new hotels and apply for Blue Flag certification
- Support community-led ecotourism enterprises
- Engage private sector through PPPs for large attractions
- Encourage foreign collaborations
- Use concessional funding for tourism-linked MSMEs
- Launch "Discover Andhra Pradesh" as a unified global brand
- Develop a cutting-edge digital tourism super-app and online platform
- Organize calendar-based promotions



Powering Tourism Growth through Innovation, Partnerships, and People-first Planning

TECH AI CONCEPT



ANDHRA PRADESH TOURISM GROWTH DASHBOARD

Macro Overview @ Macro Indicators — Tourism Performance ∅ Tourism GDP (₹ **Tourism GVA Employment Share FTA Rank** Share (%) (%) Cr) 4.6 ₹ 74k 58% of target achieved 28% of target achieved 80% of target achieved Target: 9th; Close to target **Target: 8.0%** Target: ₹2,60,000 Cr Target: 15.0% DTA Rank (India) **Spend per Tourist Avg Stay Duration** (Days) (₹) 1.7k 7% of target achieved Target: 1st; Close to target 40% of target achieved Target: ₹25,000 Target: 5

Investment & Infrastructure @ Committed Committed **Gol Pending Total MoUs Signed** Investment* Employment* Grants (₹ Cr) ₹ 3.79k ₹ 0.9 ₹ 375 10% of achieved (₹ Cr) Employment in Value (inr Cr)* 67% of target achieved 80% of target achieved Target: ₹38269 (₹ Cr) Target: ₹1.56 (₹ Cr) Target: ₹562.5* Target: 11 **Employment** Total Investment* Generated* 1,217 2,667 59% of target achieved 63% of target achieved Target: 4,534 Target: 1,947 Hotel Metrics @ Micro Indicators — Projects & Execution $\,\mathscr{O}\,$ **Project Grounded** Grounded Grounded Unclassified **Classified Hotels** 87 **Employment** Investment Hotels (Rooms) (Rooms) 3.25k ₹618.19 15k 4.45k

25% of target achieved

Target: 2,478* (INR Lakhs)

50% of target achieved

Target: 30k

24% of target achieved

Target: 348*

26% achieved

Target: 13,016*

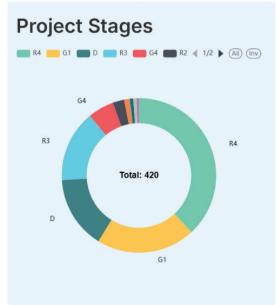
22% of target achieved

Target: 20k

m Andhra Pradesh Tourism Growth Dashboard

Concept Tracker (2024-2029) | Government of Andhra Pradesh







CHAPTER 4 DIVINE DESTINATIONS: ANDHRA PRADESH

Explore the Sanctity, Sculptural Grace, and Sacred Harmony

SIGNIFICANCE OF THE SPECIAL EDITION

This exclusive coffee table book, Divine Destinations: Andhra Pradesh, offers a timeless journey through the state's sacred & spiritual legacy. Blending evocative visuals with heritage-rich narratives, it serves as both a tribute and a window into Andhra Pradesh's identity—where ancient wisdom inspires modern vision. Curated for discerning readers, travellers, and policymakers alike, this edition redefines how Andhra Pradesh is remembered and rediscovered.







SPIRITUAL DESTINATIONS

The Inner Pilgrimage Including Hindu, Muslim, Christian, Jain, and Sikh Heritage

Andhra Pradesh's sacred geography is a living testimony to India's pluralistic soul. From the divine aura of Tirumala to the serenity of Ameen Peer Dargah, the grace of Gunadala Matha Shrine, the ancient tranquility of Jain relics at Danuvulapadu and Ambapuram Caves and the revered Sikh gurdwaras in Vijayawada and Visakhapatnam, this journey unites Hindu, Muslim, Christian, Jain, and Sikh legacies—where faith flows across time and tradition.





BUDDHIST CIRCUIT

Where Silence and Stone Whisper the Buddhas Journey Including Kalachakra & Amaravathi

The state's timeless Buddhist landscape—Amaravati, Nagarjunakonda, Thotlakonda—echoes the footsteps of ancient monks and the teachings of peace. Kalachakra Tantra, revived here by the Dalai Lama in 2006, brings global spiritual resonance.

CHAPTER 5

UNLOCKING TOURISM'S POTENTIAL: SESSIONS & FOCUS AREAS

1. CREATIVE ECONOMY

- Tourism revenue, expenditure, and per capita returns.
- Share of tourism in GSDP and GVA.
- Avg. stay, spend per tourist, and room availability.
- Data-driven insights for economic planning and impact.

2. SUSTAINABLE, INCLUSIVE, BUDDHIST & ADVENTURE TOURISM

- Promote eco-tourism, green certifications, and climate-friendly practices including circular economy models.
- Develop Buddhist tourism circuits, heritage trails, and spiritual experiences.
- Boost adventure and nature-based tourism with activities like trekking, water sports, and offbeat rural destinations.
- Ensure inclusivity by engaging SHGs, artisans, and tribal communities in tourism value chains.

3. INVESTMENTS IN TOURISM

- Review of current MoUs and investment commitments across tourism sectors.
- Pipeline of future investment opportunities public and private sector.
- Infrastructure development linked to tourism growth (hotels, roads, ports, wellness centers).
- Enabling policy ecosystem for domestic and foreign investors.

4. DEEPTECH AND ALIN TOURISM

- Development of AI-powered tourism dashboards for Tirupati, Visakhapatnam, Amaravati, and other destinations.
- Integration of digital tools such as AR/VR experiences, AI guides, chatbots, and digital kiosks.
- Smart visitor management systems and real-time analytics.
- Use of IoT, ML, Blockchain technologies, and GIS-based mapping for tourism asset monitoring.

5. BRANDING AND PROMOTION

- Unified branding strategy under "Brand Andhra Pradesh" with a compelling tagline.
- Use of high-impact videos, promotional campaigns, and storytelling.
- Active engagement through social media, influencers, and travel bloggers.
- Launch and promotion of an official YouTube tourism channel and destination portals.

6. CAPACITY BUILDING AND SKILL DEVELOPMENT

- Training programs for tour operators, taxi drivers, hospitality staff, homestay operators, and tourist guides.
- Language training and soft skills enhancement.
- Certification programs with national and international tourism bodies.
- Partnerships with tourism and hospitality training institutes.

7. ORGANISATIONAL DEVELOPMENT

- Strengthening coordination between State and District Tourism wings.
- Institutional setup for planning, policy execution, and inter-departmental coordination.
- Role of Tourism Promotion Boards and PPP models.
- Framework creation for decentralized tourism governance and monitoring.

TENTATIVE AGENDA



DAY 1

Innovation Lab & Roundtable with Experts

"Co-Creating the Future of Andhra Tourism"

Deep-dive Labs on 5 Thematic Areas:

- Smart Destinations & Digital Infrastructure
- Eco-Tourism & Sustainable Practices
- Heritage & Cultural Experience Mapping
- Smart Mobility & Safety Solutions
- Community Engagement & SHG Participation

Participants: Dept. of Tourism, Tech Experts, Startup Founders, SHG Women, NGOs, Hospitality Stakeholders



DAY 2

Formal Inauguration of the Conclave by Hon'ble Tourism Minister

Key Note: Tech-Powered Tourism for a New Andhra Pradesh"

Interactive Panels on:

- Future of DeepTech in Tourism
- Sustainability & Smart Travel
- Showcases by Innovators & Startups

Experience Zones: VR Temple Walkthroughs, Drone Trails, AR Craft Tours



FINAL DAY

HCM Interaction + Policy Launches + Vision 2030

"Reimagining Andhra as a Global Tourism Powerhouse"

- Group Presentations on actionable plans
- Launch of Dashboard & Mobile App
- Launch of Strategic Policies
- AP Tourism Vision 2030 5-Year Action Plan
- MoUs
- Awards & Mementos

WHY YOU SHOULDN'T MISS THIS

EXPERIENCE THE FUTURE OF TRAVEL

See how DeepTech like AI, AR/VR, and drones are reshaping the way we explore.

CELEBRATE ANDHRA'S RICH CULTURAL HERITAGE

Experience traditional dance, craft, cuisine, and temples through immersive tech.

SMART, SAFE & SEAMLESS JOURNEYS

Discover digital innovations that make travel secure, efficient, and stress-free.

CONNECT WITH GLOBAL TOURISM INNOVATORS

Network with visionaries across tourism, technology, and policy.

EXPLORE ECO-FRIENDLY TOURISM MODELS

Get inspired by green stays, EV mobility, and lowimpact tourism solutions.

ATTEND POWER-PACKED SESSIONS & SHOWCASES

Catch live demos, keynote talks, and policy launches that shape the future.

UNLOCK NEW OPPORTUNITIES IN TOURISM

Perfect for startups, investors, planners, and creatives in the travel space.

CHAPTER 6

THE GFST INNOVATION SERIES: FROM VISION TO IMPACT

Harnessing technology for sectoral transformation

Action-Oriented:

From conclaves to implementation

Tech-Forward: AI/ML, IoT, Blockchain integration

Scalable: AP models -> National blueprints

1. 17-JUNE 2023

DEEPTECH/GOVTECH INNOVATION CONCLAVESTRATEGY FOR INDIA @ 100 YEARS

• Envisioned India as the world's top economy by 2047, urging tech-driven inclusive growth, demographic management, and strong public-private partnerships.

2. 5-6 DECEMBER 2024

DEEPTECH/GOVTECH INNOVATION - Health Care AI - SHAPING THE NEXT ERA OF GOVERNANACE

- Created Virtual PMU, Developed AI/ML-powered digital stack for health sector, CoE for MedTech
- Delivered actionable insights through GovTech solutions
- Sustained post-event engagement with 90-day implementation support

3. 17-18 FEBRUARY 2025

DEEPTECH/GOVTECH INNOVATION CONCLAVE -AQUACULTURE INNOVATION TECH 2.0

- Adoption of precision aquaculture technologies
- Policy frameworks for value addition & geo-tagging
- Entrepreneurship development in blue economy

4. 13-14 MAY 2025

DEEPTECH/GOVTECH INNOVATION CONCLAVE -ANIMAL HUSBANDARY TECH AI 2.0

- Hands-on approach with farmer surveys
- Wearable Sensors for livestock health monitoring
- DeepTech/Blockchain for supply chain transparency
- Outcomes:
- Strengthened global market positioning
- Laid foundation for 20% sectoral growth

5. 25-26 JUNE 2025

DEEPTECH/GOVTECH INNOVATION CONCLAVE - TOURISM

- Vision to Transform AP into AIpowered tourism hub
- Tech Interventions: Smart pilgrimage experiences, Cultural tourism digitization, Infrastructure modernization

6. 24 - 25 JULY 2025

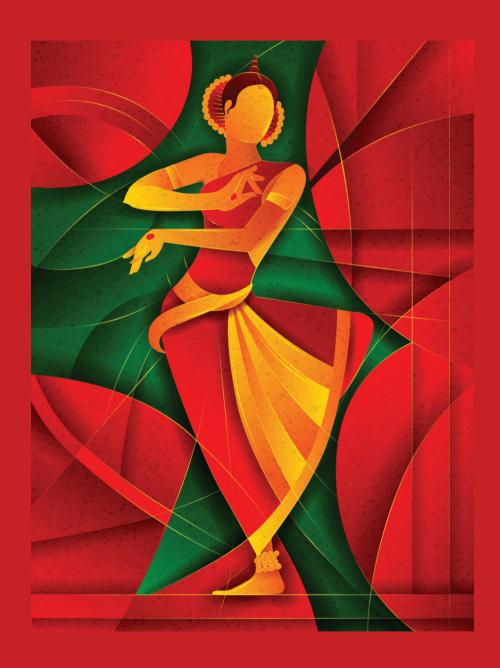
DEEPTECH/GOVTECH INNOVATION CONCLAVE - LOGISTICS

- Leveraging AP's 1053km coastline
- Developing smart supply chains
- Enhancing port-hinterland connectivity

7. AUGUST 2025

DEEPTECH/GOVTECH INNOVATION CONCLAVE - POVERTY ERADICATION

- Empowering 1.2 Crore SHG Women
- SHG-Driven Transformation, and DeepTech/GovTech Innovation for Sectoral Advancement



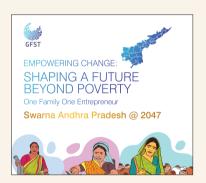
PREVIOUS PUBLICATIONS

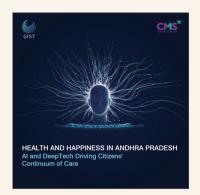




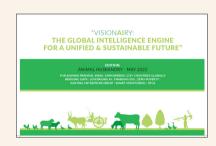




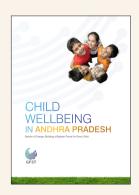




















ORGANISING COMMITTEE

GFST



Prof. S. Vijay Kumar



Dr. P. Sambasiva Rao





Dr. Ch. Srinivasa Raju Mr. GMVGK Bangaru Raju



Mr. Sk. Adil Akram



Mr. G. Vinod Kumar



Ms. K.P. Anusha

Technical Partners



Mr. Anand Sharma



Mr. Shakeel Dhada



Mr. Binish Thomas



Mr. Saurabh Sharma



Mr. Shadab Ahmed



Mr. Mihir Mainkar

Ernst & Young



Mr. Soumya Ranjan



Mr. Gandham M Atique



Mr. Abhishek Gupta









GLOBAL FORUM FOR SUSTAINABLE TRANSFORMATION

- Regd. Office: #409, Fourth Floor, Plot No.14, Shangrila Plaza, Road No.2, Banjara Hills, Hyderabad, Telangana-500034.
- □ contact@gfst.in

 ⊕ www.gfst.in

- in gfst-thinktank × @gfst_official ⊚ gfstofficial ⊚ @gfst-thinktank

CONNECT WITH US

Sponsorship Inquiry:

admin@gfst.in / Sk. Adil Akram @ 9010839872

Collaboration with GFST @ conclaves@gfst.in