The Vital Role of States

Path To A Trillion-Dollor Economy by 2036

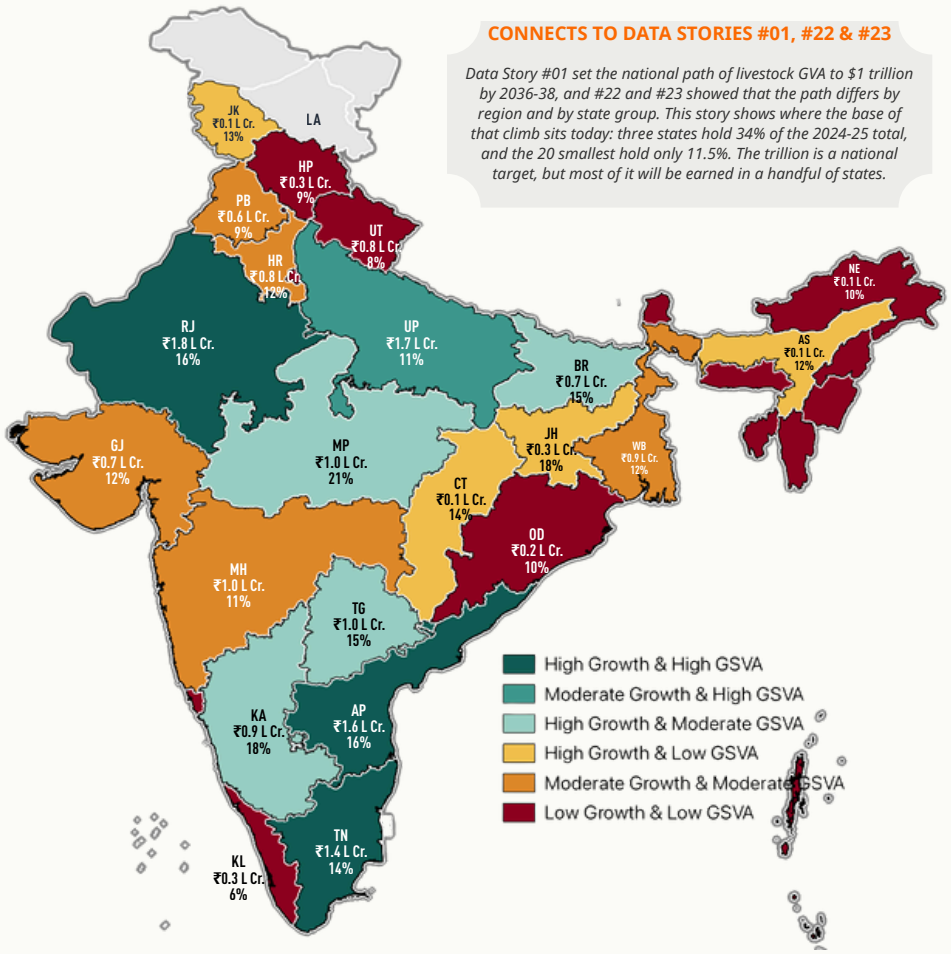
DATA STORY 23

A six-way portfolio split of every State's livestock GVA and decade long growth rate reveals exactly where India's path to a $1 trillion livestock economy by 2036 actually runs through.

8	31%	11.9%	± 1 pt	6
STATES	HELD BY 3 STATES	RAJASTHAN'S SHARE	GROWTH RATE	STRATEGIC GROUPS
65% OF ECONOMY	Rajasthan, AP, Tamilnadu - nearly a third along	India's single largest state, at 15.9% decade CAGR	A Single point CAGR rise across the major States hits $1 Tr early	States placed by scale (GSVA) and decade growth (CAGR)
first 3 groups combined - India's Livestock Growth Engines				

CONNECTS TO DATA STORIES #01, #22 & #23

Data Story #01 set the national path of livestock GVA to $1 trillion by 2036-38, and #22 and #23 showed that the path differs by region and by state group. This story shows where the base of that climb sits today: three states hold 34% of the 2024-25 total, and the 20 smallest hold only 11.5%. The trillion is a national target, but most of it will be earned in a handful of states.



Six Strategic Groups - where the next trillion dollars will come from

High Growth & High GSVA
Rajasthan, AP, Tamilnadu
3 States : 31% Share : 15% CAGR

Moderate Growth & High GSVA
Uttar Pradesh
1 State : 11% Share : 11% CAGR

High Growth & Moderate GSVA
MP, Karnataka, Bihar, TG
4 States : 23% Share : 17% CAGR

High Growth & Low GSVA
Assam, JH, CG, J & K
4 States : 4% Share : 17% CAGR

Moderate Growth & Moderate GSVA
Gujarat, WB, MH, PB, Haryana
5 States : 26% Share : 11% CAGR

Low Growth & Low GSVA
NE States, OD, HP, UK, Kerala
12 States : 5% Share : 7% CAGR

Source: State-wise livestock GVA and 10-year CAGR to 2023-24, BAHS 2025, DAHD, Government of India; Shares, group totals and group CAGRs are GFST calculations. The (7) NE states are counted once, so the all-state total is ₹15.19 lakh crore.

A Portfolio Strategy for a $1 Trillion Target

Reaching the $1 trillion milestone by 2036 is not a single national push. It runs through six groups of states, each needing a different kind of intervention.

Group 1, the growth leaders — Rajasthan, Andhra Pradesh and Tamil Nadu hold 31.0% of livestock GVA and grow 15.1% a year. They should focus on productivity, value addition and exports.

Group 2, the biggest opportunity — Uttar Pradesh holds 11.0% but grows 11.0%, below the all-state 13.4%. Each extra percentage point of UP growth is worth about ₹1,671 crore in the first year.

Group 3, the fastest growers — Telangana, Madhya Pradesh, Karnataka and Bihar hold 23.1% and grow 17.0%; Madhya Pradesh leads at 21.5%.

Group 4, the transformation pool — Maharashtra, West Bengal, Haryana, Gujarat and Punjab hold 26.2% but grow 11.3%. Two points more growth here would add about ₹7,945 crore a year.

Groups 5 and 6, the pipeline and the base — Group 5 (Jharkhand, Assam, J&K, Chhattisgarh) is small at 4.0% but grows 16.6%. Group 6 (16 states and UTs) holds 4.7% and grows 7.6%; Nagaland fell 2.7% a year.

Data Table

Rank	State / UT	Group	GVA (₹ '000 Cr)	Share (%)	10-yr CAGR (%)
1	Rajasthan	1	181.9	12.0	15.9
2	Uttar Pradesh	2	167.1	11.0	11.0
3	Andhra Pradesh	1	154.5	10.2	15.5
4	Tamil Nadu	1	134.8	8.9	13.8
5	Maharashtra	4	100.0	6.6	11.0
6	Telangana	3	96.9	6.4	14.6
7	Madhya Pradesh	3	95.5	6.3	21.5
8	Karnataka	3	85.0	5.6	17.9
9	West Bengal	4	84.8	5.6	11.6
10	Haryana	4	78.5	5.2	12.2
11	Bihar	3	73.7	4.9	14.9
12	Gujarat	4	72.7	4.8	12.1
13	Punjab	4	61.2	4.0	9.4
14	Kerala	6	27.2	1.8	5.8
15	Jharkhand	5	25.1	1.7	17.7
16	Odisha	6	19.6	1.3	10.4
17	Assam	5	12.2	0.8	22.9
18	Jammu & Kashmir	5	11.9	0.8	13.2
19	Chhattisgarh	5	11.6	0.8	14.1
20	7 NE States	6	11.0	0.7	9.7
	↳ Tripura		3.7		10.0
	↳ Arunachal Pradesh		2.0		11.9
	↳ Manipur		1.6		8.8
	↳ Meghalaya		1.9		10.5
	↳ Nagaland		0.9		-2.7
	↳ Mizoram		0.7		6.3
	↳ Sikkim		0.5		14.6
21	Uttarakhand	6	7.6	0.5	8.0
22	Himachal Pradesh	6	2.6	0.2	9.3
23	Delhi	6	2.1	0.1	1.5
24	Puducherry	6	1.0	0.1	10.1
25	Goa	6	0.7	0.0	8.1
26	Chandigarh	6	0.3	0.0	8.5
27	A & N Islands	6	0.2	0.0	1.4

Source: State-wise livestock GVA and 10-year CAGR to 2023-24, BAHS 2025, DAHD, Government of India; Shares, group totals and group CAGRs are GFST calculations. The 7 NE states are counted once, so the all-state total is ₹15.19 lakh crore.